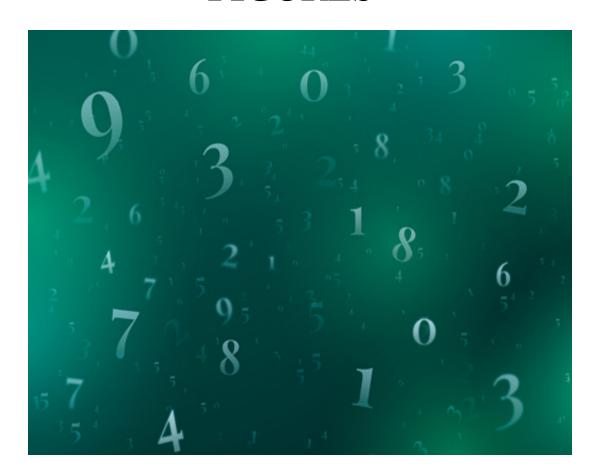


## SOCIAL SECURITY IN FIGURES



Portugal (Mainland and Autonomous Regions)

JUNE/2023

Directorate General for Social Security Institute for Informatics, I.P.

$oldsymbol{A}$ ge pyramid of the resident population in 2022 and 2080
Demographic indicators
Employment indicators - (4th quarter)
Economic indicators
${\sf A}$ ctive beneficiaries of social security, total and foreign by country of origin
Number of beneficiaries of some social security benefits
$N_{\scriptsize \text{umber of pensioners by type of pension and by social security scheme}$
Number of early pension pensioners
$A_{verage}$ age of invalidity and old age pensioners in the general scheme
Monthly pensions amount and social support index
Social security indicators
Percentage of distribution of social security current revenues and transfers in 2022
Percentage of distribution of social security current expenditure in 2022
Public capitalization scheme
Private social solidarity institutions social solidarity aims
Number of users with PSSI cooperation agreements by areas of intervention - Mainland
Social action expenditure on cooperation agreements with PSSI by intervention areas



#### GE PYRAMID OF THE RESIDENT POPULATION IN 2022 AND 2080

(in percentage of the total population)



SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P. - 2022), "Annual estimates of the Resident Population - 2021" and "Projections - Resident Population in Portugal, 2018-2080, central scenario".

## D

#### **EMOGRAPHIC INDICATORS**

	2020	2021	2022
Birth rate (‰)	8,1	7,6	8,0
Death rate (%)	11,90	12,00	11,90
Infant mortality rate (‰)	2,44	2,40	2,59
Total fertility ratio (1)	1,41	1,35	1,43
"Ageing" ratio (2)	175,6	181,3	185,6
Total fertility ratio (1)	1,41	1,35	1,43

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P "Demographic Indicators".

- (1) Average number of children per woman of childbearing age.
- (2) Ratio of the mumber of persons aged 65 or over to each 100 young persons aged less than 15.

Life expectancy at birth	2018-2020	2019-2021	2020-2022
Men (years)	78,34	78,04	78,05
Women (years)	83,74	83,53	83,52
l ife expectancy at the age of 65			
Men and Women (years)	19,86	19,62	19,61

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P.), "Tábuas Completas de Mortalidade" "Mortality Tables".

## MPLOYMENT INDICATORS - (4th QUARTER)

	2020	2021	2022
Active population (number of individuals)	5 103 800	5 209 600	5 245 600
Activity rate (%)	50,8	59,8	60,3
Unemployment rate (%)	7,1	6,3	6,5
Unemployment rate among youth (15 - 24 years) (%)	24,3	23,4	19,9
Long term unemployment rate (%)	2,8	3,0	2,7

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P.), "Employment Survey".

### E CONOMIC INDICATORS

		2020	2021	2022
National Minimum Wage (NMW) (1)	(euros)	635,00	665,00	705,00
GDP per capita	(euros)	19 291,24	20 761,83	22 855,96
Inflation rate (2)		-0,01%	1,27%	7,83%

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P.), "National Accounts" and "Consumer Price Index"; "Official Journal".

<sup>(2)</sup> Consumer Price Index - Annual average rate of change- Base year 2012.

A CTIVE BENEFICIARIES OF SO COUNTRY OF ORIGIN (1)	CIAL SECURITY,	TOTAL AND	FOREIGN BY
	2020	2021	2022
Total Active Beneficiaries	4 375 356	4 434 727	4 499 186
Total Foreign Active Beneficiaries	417 228	482 913	693 390
Country of Origin (2)			
Brazil	158 352	177 321	281 335
India	30 497	36 693	55 908
Nepal	17 668	20 581	29 703
Cape Verde	16 957	20 395	26 712
Ukraine	16 921	17 350	21 899

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics" - Provisional data.

<sup>(1)</sup> NMW in 2023 = 760 euros.

<sup>(1)</sup> Natural persons with at least one salary, credited salary or contribution during the year.

<sup>(2)</sup> Countries with the largest number of foreign active beneficiaries were considered in 2022.

	N UMBER OF BENEFICIARIES OF SOME SOCIAL SECURITY BENEFITS (1)			
2020	2021	2022		
199 040	188 555	196 122		
1 202 149	1 179 053	1 221 794		
443 280	420 955	380 836		
931 424	1 106 719	1 898 186		
171 768	167 399	162 646		
123 667	127 110	130 004		
114 745	124 018	135 973		
	199 040 1 202 149 443 280 931 424 171 768 123 667	199 040     188 555       1 202 149     1 179 053       443 280     420 955       931 424     1 106 719       171 768     167 399       123 667     127 110		



SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics)"- Provisional data.

## UMBER OF PENSIONERS BY TYPE OF PENSION AND BY SOCIAL SECURITY SCHEME 1 2020 2021 2022 INVALIDITY 178 577 173 866 170 135 General Scheme 175 319 170 895 167 445

INVALIDITY	178 577	173 866	170 135
General Scheme	175 319	170 895	167 445
Special Social Security Scheme for Agricultural Activities	2 734	2 367	2 013
Non Contributory and Similar Schemes	524	604	677
OLD AGE	2 070 387	2 070 069	2 081 795
General Scheme	1 984 849	1 992 195	2 010 434
Special Social Security Scheme for Agricultural Activities	59 385	51 910	45 456
Non Contributory and Similar Schemes	26 153	25 964	25 905
SURVIVORS	720 764	733 372	738 080
General Scheme	685 911	701 562	709 284
Special Social Security Scheme for Agricultural Activities	32 689	29 777	26 849
Non Contributory and Similar Schemes	2 164	2 033	1 947
TOTAL	2 969 728	2 977 307	2 990 010

SOURCE: Instituto de Informática, I.P., "Institute for Informatics, I.P.," "Social Security Statistics)", 31 December.

<sup>(1)</sup> Beneficiaries with at least one payment during the year.

# UMBER OF EARLY PENSION PENSIONERS 2020 2021 2022 Early Retirement Pension<sup>(1)</sup> 148 209 137 886 130 187 Minimum Pension <sup>(2)</sup> 904 216 888 568 878 953

SOURCE:

- (1) Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics".
- (2) Instituto de Segurança Social, I.P. (Social Security Institute, I.P. National Pensions Center) Centro Nacional de Pensões.

# VERAGE AGE OF INVALIDITY AND OLD AGE PENSIONERS IN THE GENERAL (years) | 2020 | 2021 | 2022 | | Invalidity | 58 | 58 | 58 | | Old age | 76 | 76 | 76 |

: Instituto de Informática, I.P. (Institute for Informatics , I.P.), "Social Security Statistics".

## M

#### ONTHLY PENSION AMOUNT AND SOCIAL SUPPORT INDEX

(euros

2020	2021	2022
275,30	278,05	291,48
211,79	213,91	224,24
416,80	422,21	
510,63	523,04	
438,81	443,20	480,43
	275,30 211,79 416,80 510,63	275,30     278,05       211,79     213,91       416,80     422,21       510,63     523,04



SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.) "Social Security Statics" and Official Journal.

S OCIAL SECURITY INDICATORS			
	2020	2021	2022
Active beneficiaries (social security) (1) /Pensioners(invalidity and old age - General Scheme)	2,0	2,1	2,1
Active beneficiaries (social security)/Active population (%)	85,7	85,1	85,8
Expenditure on Pensions (Insurance system)/Contributions (%)	79,0	74,8	69,6
Social security expenditure / GDP (%)	19,8	19,9	18,2
<u> </u>	 		

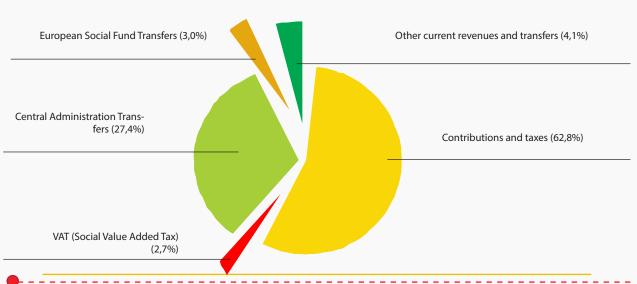
SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics". Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(1) Natural persons with at least one salary, credited salary or contribution during the year.



## ERCENTAGE OF DISTRIBUTION OF SOCIAL SECURITY CURRENT REVENUES AND TRANSFERS IN 2022

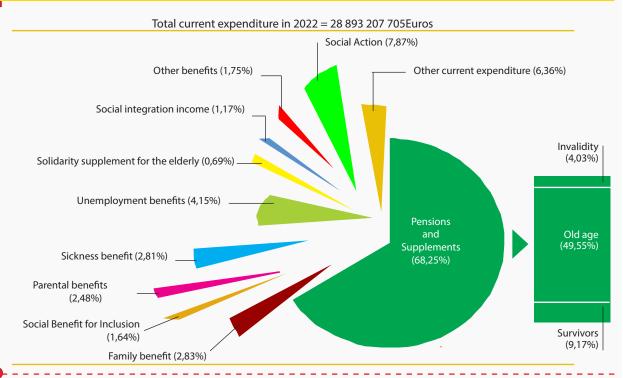




SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

## P

#### ERCENTAGE OF DISTRIBUTION OF SOCIAL SECURITY CURRENT EXPENDITURE IN 2022



SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(continues in the next page)

## P UBLIC CAPITALIZATION SCHEME

	2020	2021	2022
Number of Beneficiaries	9 671	10 076	10 418
Value of the Retirement Certificates Fund Portfolio (euros)	53 069 712	57 769 777	52 003 565
Average annual rate of return (last 12 months) (%)	2,79	1,85	-15,28

**—** –

SOURCE: Instituto de Gestão de Fundos de Capitalização da Segurança Social, I.P. (Institute for Management of Social Security Capitalization Funds, I.P.)

## P RIVATE SOCIAL SOLIDARITY INSTITUTIONS SOCIAL SOLIDARITY AIMS

Number of registered institutions pursuing social aims	2020	2021	2022
Social Solidarity Associations	2 969	2865	2 717
Social Solidarity Foundations	230	233	231
Parish Social Centres	975	955	912
Other religious Charities	194	189	182
Charity Brotherhood	345	345	344
Unions, Federations and Confederations	33	33	33
Cooperatives (*)	175	171	160
Casas do Povo (legal persons of public utility, with an associative base, aiming at the development of social and cultural activities) (*)	105	105	102
Registered for health aims	5 026	4896	4 681
Registered Mutual Associations			
Total registered associations (**)	101	102	102
For social security aims	86	87	87
For health aims	74	74	74

**O**-

SOURCE: Direção-Geral da Segurança Social (Directorate General for Social Security)
(\*) Institutions treated as Private Social Solidarity Institutions (PSSI).
(\*\*) Each Mutual Association may pursue more than one aim.

### UMBER OF USERS WITH PSSI COOPERATION AGREEMENTS BY AREAS OF **INTERVENTION - MAINLAND**

	2020	2021	2022
Childhood and youth	260 301	257 140	265 974
Family and Community	5 105	5 111	5 181
Adult population	225 428	222 000	222 879
TOTAL	490 834	484 251	494 034

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics"

#### OCIAL ACTION EXPENDITURE ON COOPERATION AGREEMENTS WITH **PSSI BY INTERVENTION AREAS**

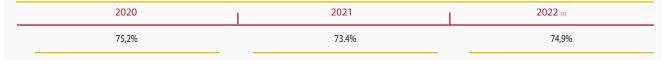


SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(1) Provisional data.

Services and / or social facilities integrated in each of the intervention areas can be consulted at www.seg-social.pt/Apoios Sociais e Programas.

#### Relative weight of expenditure on cooperation agreements with PSSI in total expenditure and current transfers of social action



Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social SOURCE: Security Account".

(1) Provisional data.